

GICHFL/SEC/2025-26

July 24, 2025

To,

**National Stock Exchange of India Limited,**

'Exchange Plaza', C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**Scrip Code: GICHSGFIN**

Dear Sir,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures (NCDs) aggregating to Rs. 400 Crores issued on Private Placement basis.**

**Event date and time of occurrence – July 24, 2025 at 12:25 P.M.**

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated May 16, 2025, 40,000 numbers of NCDs, having face value of Rs. 1,00,000/- each at par for an aggregate amount of Rs. 400 crores, issued on a Private placement basis, be and are hereby allotted on July 24, 2025 as per the below given details-

Debenture Series	Offer Size (Rs.)	Interest Payable	Allottee	ISIN
Series 9 – Option 1	200 Crore	7.49% p.a. fixed	<ul style="list-style-type: none"><li>• ICICI Bank Ltd.</li><li>• Reliance General Insurance Company Ltd.</li><li>• PGIM India Ultra Short Duration Fund</li></ul>	INE289B07115
Series 9 – Option 2	200 Crore (including green shoe option up to Rs. 100 Crore)	7.59% p.a. fixed	<ul style="list-style-type: none"><li>• ICICI Bank Ltd.</li><li>• Reliance General Insurance Company Ltd.</li><li>• Canara Bank</li><li>• Royal Sundaram General Insurance Co Ltd.</li></ul>	INE289B07107

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

**Nutan Singh**

**Group Head & Company Secretary**